

LION CITY ADVISORY

# QUARTERLY MARKET UPDATE

Q1 2026

*"When renewed hope meets hard reality."*



# Market Direction at a Glance

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Despite a challenging end to Q1, the market remained resilient. The broad market index indicates positive momentum across major caps.

**5,178.3**

DSEX

+5.45%

**1,960**

DS30

+4.85%

**1,053.2**

DSES

+4.69%

**\$56.1B**

MARKET CAP

# Top Performing Companies: Gainers

Non-Bank Financial Institutions (NBFIs) heavily dominated the top gainers list in Q1 2026, exhibiting triple-digit returns.

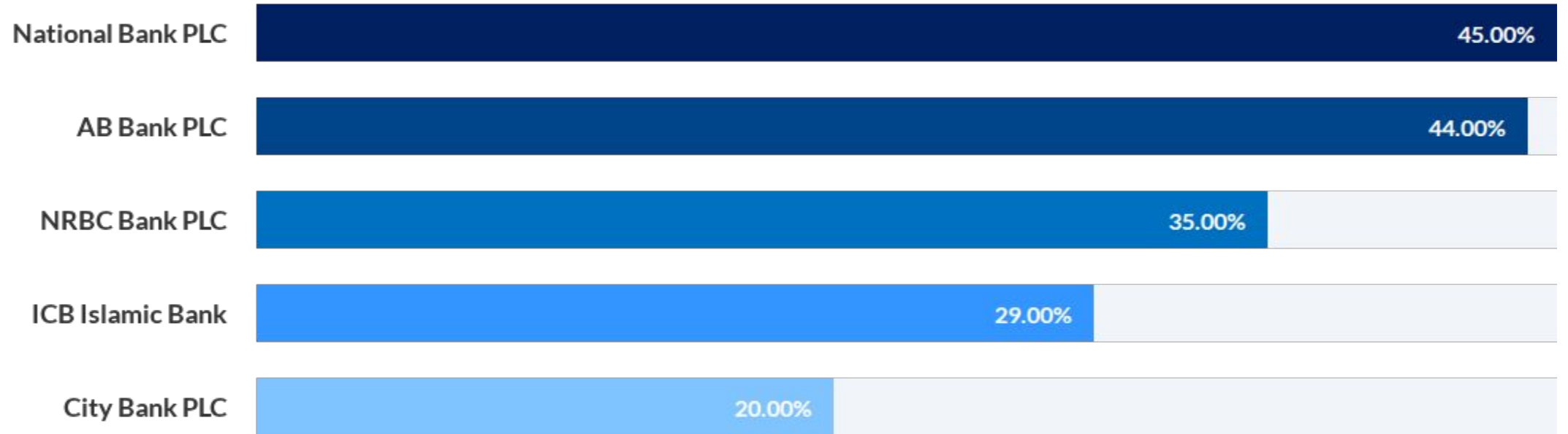
Company Name	Market Cap (mn BDT)	Quarterly Return
PREMIERLEA	332.43	+459.00%
ILFSL	598.89	+425.00%
PLFSL	770.69	+417.00%
FAREASTFIN	377.35	+376.00%
FASFIN	372.69	+320.00%
PRIMEFIN	1,118.96	+309.00%
GSPFINANCE	738.22	+213.00%
BIFC	553.74	+206.00%

# Underperforming Companies: Losers

The market also experienced downward corrections across various isolated sectors, primarily within the consumer and mutual fund space.

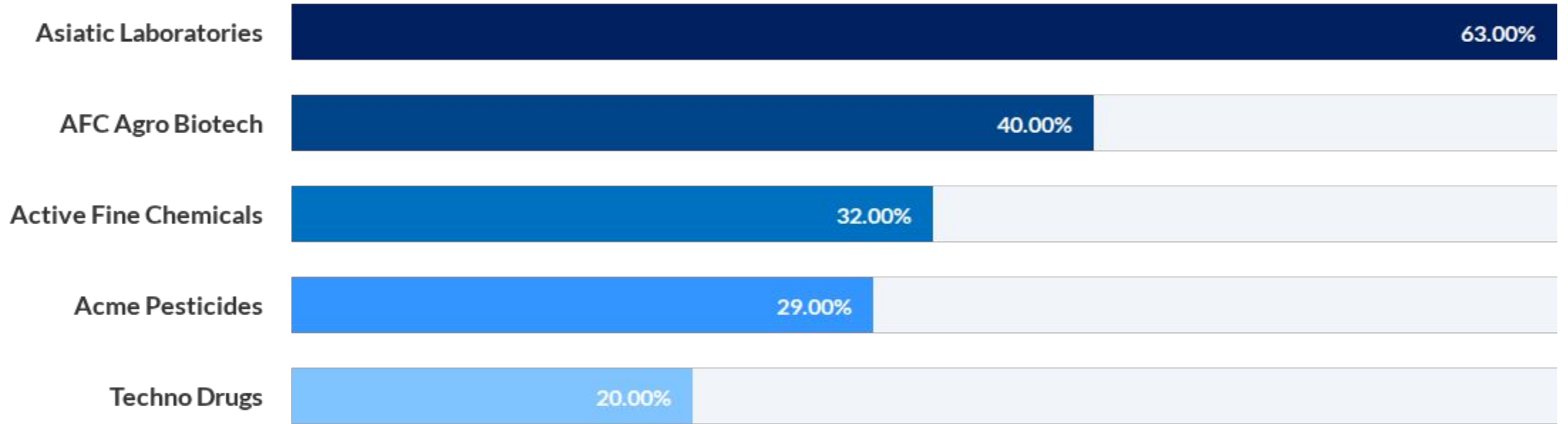
Company Name	Market Cap (mn BDT)	Quarterly Return
BEACHHATCH	1,271.01	-34.00%
RAHIMAFOOD	2,306.02	-27.00%
DBH1STMF	588.00	-27.00%
AIL	1,406.76	-26.00%
RELIANCE1	726.00	-22.00%
SONALIANSH	1,709.64	-18.00%
GEMINISEA	1,341.50	-17.00%
KTL	1,081.64	-16.00%

# Sector Analysis: Top Performing Banks



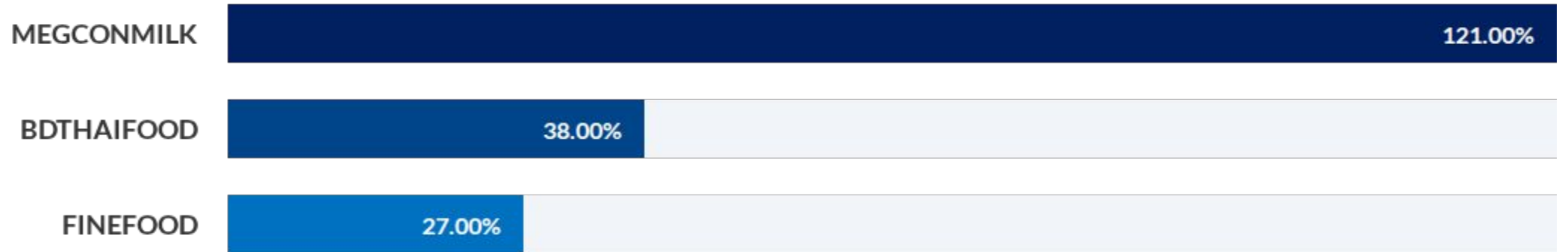
*National Bank PLC and AB Bank PLC outperformed the peers in the banking sector, both capturing returns well over 40%, far exceeding the overall broad market growth.*

# Sector Analysis: Pharma & Chemicals



*Asiatic Laboratories outpaced its peers by a wide margin. The pharmaceutical and chemical sector overall showed robust moderate-to-high double-digit growth among its top constituents.*

# Sector Analysis: Food & Allied



*Meghna Condensed Milk Industries Limited (MEGCONMILK) dominated the Food & Allied sector, posting a triple-digit return of 121%, largely skewing the sector's average performance metrics.*

# Key Performance: Diverse Sectors

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## Engineering

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- APOLOISPAT (Eng): Doubled its value with +100%.
- DOMINAGE (Eng): Solid growth at +48%.

## Textile

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- FAMILYTEX: Unprecedented +162% return.
- TUNGHAI: Strong performance at +120%.
- HFL: Maintained upward trend with +88%.

## Fuel & Power

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- SAIFPOWER: Led the energy sector with +47%.
- GBBPOWER: Followed closely at +35%.

## Cement

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- LHB: Conservative positive growth of +9%.
- ARAMIT (Cement): Generated +26% return.
- CONFIDCEM: Grew steadily by +21%.

# Questions?

Thank you for your time. For Any queries, please contact our advisory desk.

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